TENNESSEE REGULATORY AUTHORITY



460 James Robertson Parkway Nashville, Tennessee 37243-0505

Deborah Taylor Tate, Director Pat Miller, Director Sara Kyle, Director

July 8, 2005

Ms. Catherine Wang, Counsel Mr. Brian McDermott, Counsel Ms. Danielle C. Burt, Counsel Swidler Berlin LLP 3000 K Street, N.W. Suite 300 Washington, D.C. 20007-5116

RE: Docket 05-00160: Petition of Eureka Broadband Corporation and A.R.C. Networks, Inc For Authority to Transfer Control of an Authorized Carrier

Dear Messrs. Wang, McDermott, and Burt:

In order to fully analyze the above-referenced petition, the Tennessee Regulatory Authority (TRA) requires additional information. Please provide the information requested below by July 15, 2005, and refer to this correspondence as Data Request No. 2 in the response.

1. File the Agreement and Plan of Merger the Petitioners entered into on May 9, 2005, per the petition filed with the TRA on June 9, 2005.

2. Provide the last separately audited Income Statement and Balance Sheets for both Eureka Broadband Corporation and InfoHighway Communications Corporation.

If you have any questions, or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or e-mail him at Carlos.Black@state.tn.us. Please respond by sending the original and 13 copies to:

Ms. Sharla Dillon, Docket Room Manager Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37243-0505

Sincerely.

Aster Adams, Chief

Competitive Markets & Policy Division

c: Mr. Glenn S. Richards Pillsbury Winthrop Shaw Pittman LLP 2300 N Street, N.W. Washington, D.C. 20037

Mr. Ron Jones, Chairman

Ms. Sharla Dillon, Docket Room Manager

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